



MAGNETITE MINES
High Grade Iron Ore Concentrate

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ABN: 34 108 102 432

28 October 2021

Dear Shareholder



NOTICE OF ANNUAL GENERAL MEETING – SHAREHOLDER NOTICE OF ACCESS

The Annual General Meeting (**Meeting**) of shareholders of Magnetite Mines Limited (ABN 34 108 102 432) (**Company**) will be held at Harvard Room, Level 1, Trinity on Hampden, 230 Hampden Road Crawley WA 6009 on Monday, 29 November 2021 at 10:00am (AWST).

The Board has made the decision that it will hold a physical Meeting with appropriate social distancing measures in place to comply with the Federal Government and State Government's current restrictions on gatherings.

As part of the Australian Government's response in relation to the COVID-19 pandemic, temporary modifications have been made to the *Corporations Act 2001* (Cth) under the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021*. These modifications allow Notices of Meeting (**Notice**), and other meeting information to be provided online where it can be viewed and downloaded and for the electronic delivery of notices to shareholders. The Notice can be viewed and downloaded from the Company's website at <https://magnetitemines.com/announcements>.

Shareholders are encouraged to make the switch to paperless communications. It enables the Company to provide you with information more quickly, at a lower cost and with less use of finite resources. In order to receive electronic communications from the Company in the future, please update your shareholder details at www.investorvote.com.au and log in with your unique shareholder identification number and postcode (or country for overseas residents), where you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

The Company **strongly encourages shareholders to lodge a directed proxy form prior to the meeting**. For your voting instructions to be effective, your proxy form must be received by **10:00am (AWST) on Saturday, 27 November 2021**, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

The Company is providing a webinar facility for shareholders who may not be able to attend in person and wish to listen via the webinar facility. To register for the webinar please use the link below:

Zoom webinar facility registration:

https://zoom.us/webinar/register/WN_TJ80IQecSzWUF61v4aZZsA

Shareholders who may not be able to attend the Meeting in person can lodge written questions ahead of the Meeting, addressed to either the Chairman, Chief Executive Officer or any other Board member by email to info@magnetitemines.com. Shareholders must provide their written questions to the Company by 5.00pm (AWST) on Monday 22 November 2021.

As at the date of this Notice, border closures relating to COVID-19 will prevent the Executive Chairman and Interim Chief Executive Officer, Mr Peter Schubert and Technical Director, Mr Mark Eames from attending the Meeting in Western Australia. Accordingly, Mr Schubert and Mr Eames will be participating in the Meeting remotely via video conference.

Circumstances relating to COVID-19 are constantly evolving and accordingly, we may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of announcement on ASX and the details will also be made available on our website at <https://magnetitemines.com/>.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company on +61 8 8427 05616 or the Company's share registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

On behalf of the Board, thank you for your continued support as a shareholder.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Peter Schubert', with a stylized flourish at the end.

Peter Schubert
Executive Chairman

This announcement has been authorised for release to the market by the Board.