

CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD

Range Of Units Summary OPTIONS

MAGNETITE MINES LIMITED/MGT

| | 1 | 1001 | 5001 | 10001 | 100001 | |
|--|------|------|-------|--------|--------|-----------|
| | to | to | to | to | to | |
| | 1000 | 5000 | 10000 | 100000 | (MAX) | * TOTAL * |

LISTED OPTIONS EXPIRING 29/10/2021 @ \$0.05

| Holder | 1 | 1001 | 5001 | 10001 | 100001 | |
|------------------------------------|-------|--------|---------|----------|-----------|-----------|
| Issued | 15 | 14 | 3 | 15 | 8 | 55 |
| Chess | 11 | 123 | 184 | 595 | 339 | 1252 |
| Total | 26 | 137 | 187 | 610 | 347 | 1307 |
| Units | | | | | | |
| Issued | 4624 | 36291 | 19761 | 419368 | 7981829 | 8461873 |
| Chess | 2680 | 473361 | 1372309 | 21428338 | 265892240 | 289168928 |
| Total | 7304 | 509652 | 1392070 | 21847706 | 273874069 | 297630801 |
| TOTAL IC % | 0.01% | 0.17% | 0.46% | 7.35% | 92.01% | |
| TOTAL HOLDERS FOR CLASSES SELECTED | | | | | | 1307 |
| TOTAL UNITS | " | " | " | | | 297630801 |